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October <u>26</u>, 2004

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From:

Beatrice R. Emerson for

Wesley W. Whitmyer, Jr.

Re:

Serial No. 10/629,126

Modular Air Supply

Dear Sir or Madam:

Attached is the Issue Fee Transmittal, Part B – Fee(s) Transmittal, and Form PTO-2038 (credit card payment).

Sincerely,

Beatrice R. Emerson bea@ssjr.comWWW;be

EUULSON

Enclosures